

HIDALGO COUNTY
Series 2020 Certificates of Obligation
Costs of Issuance Budget - FINAL NUMBERS

CERTIFICATES OF OBLIGATION, SERIES 2020			
Par Amount:	\$28,490,000		
Premium:	\$5,080,472		
Bond Proceeds:	\$33,570,472		
Dated Date:	10/14/2020		
Delivery Date:	10/14/2020		
Expense Item	Estimate	Actual	Difference
Printing:			
Preparation of OS/POS	6,500.00		
Printing of OS/POS	2,000.00		
Legal:			
Bond Counsel Fee	38,367.50		
Attorney General / IRS 8038-G	9,500.00		
Bond Counsel Expenses	500.00		
Paying Agent Fee	750.00		
Rating Agencies:			
Moody's	30,500.00		
Standard & Poor's	24,750.00		
Fitch	-		
Travel - Other	5,000.00		
Computer / Structuring Fee	12,500.00		
Postage and Federal Express	2,500.00		
Miscellaneous / Rounding	3,083.74		
Subtotal	\$ 135,951.24	\$ -	\$ -
FA Fee	\$64,742	\$ -	
Multiplier	1.10		
FA Total	\$ 71,216.14		
Grand Total	\$ 207,167.38	\$ -	

EH FA Fee	71,216.14
Other COI	135,951.24
Total	\$ 207,167.38